

Annexure K4 - Legal heir affidavit (Below Threshold)

(To be executed on a Non-Judicial Stamp Paper of Rs. 100/- and to be notarized before a Judicial Magistrate or Notary Public)

Individual Affidavits by the Legal Heirs

(In case of Transmission of Mutual Fund Units held by a Single Holder / on death of all unit holders in case of Joint Holding and where there is no nominee registration)

I (*) **Parvesh Malik**" son / daughter / spouse of Mr (Late) **Shyam Sunder Malik** residing at **A-126 First Floor Anand Vihar New Delhi 110092**

do hereby solemnly affirm and sincerely state on oath as follows.

That Mr. / Mrs. . (#) **Shyam Sunder Malik**" the deceased was holding the following mutual fund units in his /her name as single holder/joint holders:

Sl.No.	Name of Mutual Fund	Scheme Name	Folio No	No. of Units held
<u>1</u>	Morgan Stanley	HDFC Growth opportunity fund regular great plan	5064480433	300

That the deceased had died intestate on **27-01-2011** for which we are attaching a Death Certificate. The following are the only legal heir(s) of late Mr. / Mrs. . (#) **Shyam Sunder Malik**

Sl.No.	Name of the Legal Heirs	Address	Age	Relationship with the deceased
<u>1</u>	Mrs Parvesh Malik	A-126 Anand Vihar, First Floor Delhi-110092	60	Spouse
<u>2</u>	Mrs Surbhi Khurana	785 Sector 9 Gurgaon-122001	35	Daughter
<u>3</u>	Mrs Deepti Malik	Flat No 482, Sector 17 A Dwarka New Delhi-110075	33	Daughter

That out of aforesaid legal heirs Master / Kumari. NA Aged _____ years is a minor and he / she is being represented by Mr./Ms.(#) NA who is none other than his / her father / mother as natural guardian.

We also confirm that there is no other legal heir as stated above to the deceased, (#)

We also indemnify the concerned mutual fund and its authorized Registrar and Transfer Agent in a separate indemnity letter with a third party sureties.

DEPONENT SIGNATURE: _____

Surbhi
Parvesh Malik
Deepti